

## Message from the President

Energy is the key issue of our time, affecting U.S. economic growth and the security of working families. U.S. and emerging economies in China and India will continue to expect increasing levels of energy supply to meet enormous demand increases. Despite the critical nature of secure energy supply to economic growth, the U.S. derives the majority of our daily oil and gas needs from unstable regions around the world. Any interruption to this imported oil supply could have a catastrophic effect on the U.S. economy.

As a U.S. company, we are doing something to solve this problem. ESP Resources was founded on the same principals that power the U.S. economy – entrepreneurial spirit and hard work. We are building a portfolio of high quality cash flow properties with proven reserves, targeting re-entry wells and currently under-producing properties where we can quickly institute a plan to boost production and cash flow. Our goal is to enhance the value of acquired oil and gas properties by integrating geological and engineering disciplines with sound business practices.

In addition to building our oil and gas portfolio through acquisitions, our wholly-owned subsidiary, ESP Petrochemicals, provides an additional source of cash flow for our company as a manufacturer, distributor and marketer of specialty chemicals to the domestic oil and gas industry. ESP Petrochemicals supplies specialty chemicals to numerous independent oil and companies in the Southern region of the U.S.

We have the Right Strategy and Assets at the Right Time to make a difference in the U.S. energy supply. With near term production in our West Texas oil and gas properties and the increasing revenues from ESP Petrochemicals, we offer current and potential shareholders an exceptional opportunity to participate in an exciting combination of cash flows derived from the oil and gas industry. We warmly welcome your interest and participation in our company.

Sincerely,

David Dugas  
President  
ESP Resources, Inc.